

PROCEDURE FOR OPENING A CLIENT ACCOUNT.

- 1) FILLING UP THE COMPLETE ACCOUNT OPENING FORM.
- 2) SUBMIT THE NECESSARY KYC DOCUMENTS ALONG WITH APPLICATION FORM DULY FILLED UP AND SIGNED.
- 3) IN-PERSON VERIFICATION CLIENT.
- 4) UPLOADING OF CLIENT DATA TO KRA AND CKYC AGENCY PORTAL.
- 5) AFTER APPROVAL OF KRA.
- 6) UCC AND OTHER RELEVANT CLIENT DETAILS ARE UPLOADED ON NSE UCI PORTAL FOR ACTIVATION OF CLIENT ACCOUNT.
- 7) AFTER APPROVAL FROM NSE CLIENT ACCOUNT IS OPEN FOR TRADE.

FLOW CHART OF PROCEDURE FOR OPENING A CLIENT ACCOUNT

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